

SMA: Result of bond conversion

Sài Gòn Machinery Spare Parts Joint Stock Company (Sai Gon Machinco) announced result of conversion bonds into shares:

- Convertible bond:
 - + Bond name: Convertible bond of Sài Gòn Machinery Spare Parts Joint Stock Company
 - + Bond type: convertible bond
 - + Par value: VND100,000/bond
 - + Issue price: VND100,000/bond
 - + Issue volume: 806,000 bonds
 - + Total value: VND80,600,000,000.
 - + Bond term: 24 months
 - + Bond interest: 16%/year from the payment date to June 30, 2011
 - + 18%/year from July 01, 2011 to June 30, 2012
 - + Issue date: in July 2011
 - + Conversion ratio: 1:10 (01 bond will be converted into 10 shares)
- Result of conversion bonds into shares:
 - + Bond name: Convertible bonds of Sài Gòn Machinery Spare Parts Joint Stock Company were converted shares of Sài Gòn Machinery Spare Parts Joint Stock Company
 - + Total converted bonds: 806,000 bonds
 - + Total converted value: VND80,600,000,000
 - + Conversion price: VND10,000/share
- Share name was converted from bond: share of Cotec Investment and Land-house Development Joint Stock Company
- Stock symbol: SMA
- Par value: VND10,000/share
- Total converted share: 8,060,000 shares
- Total value: VND80,600,000,000
- Charter capital before bonds were converted in to share: VND80,600,000,000

– Charter capital after bonds were converted in to share: VND161,200,000,000

Object	Number of bonds owned (bond)	Number of bonds entitled to be converted (bond)	Number of bonds converted (bond)	Number of shares converted from bonds (share)		Ratio of Owned shares to Converted shares
				Shares limited to transfer	Common shares	
1	2	3	4	5	6	7
I. Special shareholders						
1. Board of Directors	214,288	214,288	214,288		2,142,880	27
2. Senior Management						
3. Board of Supervisors						
4. Chief Accountant						
5. Foundation shareholder						
II. Treasury shares						
III. Other shareholders						
1. Local						
1.1. Individual shareholders	549,312	549,312	549,312		5,493,120	68
1.2. Institutional shareholders	36,200	36,200	36,200		362,000	4
- Including: State shareholder:						
2. Foreign						
2.1. Individual shareholders	6,200	6,200	6,200		62,000	1
2.2. Institutional shareholders						
Total	806,000	806,000	806,000		8,060,000	100